



Cost Comparison Worksheet

In the left column, list monthly costs you currently incur. For large expenses not monthly in nature, divide the cost by the number of months of life expectancy for that item. The right column has comparison pricing for living at Duncaster.

Current Monthly Expenses		Duncaster Monthly Expenses	
	Long Term Care insurance premium	Included	Unlimited lifetime - via LifeCare
	100% Generator power to ENTIRE house in times of outage + <i>propane</i>	Included	
	Property taxes	Included	
	Property insurance	Included	
	Large maintenance/replacement expenses anticipated in next 10 years	Included	
	Association fees	\$0	
	Special assessments	\$0	
	Electricity/water/sewage	Included	
	Heat and air conditioning	Included	
	Trash/recycling	Included	
	Expanded Basic Cable television	Included	
	Telephone	\$28	
	Internet	\$35 - \$45	
	Annual home warranty	Included	Lifetime Warranty
	Appliance/system home warranty	Included	Lifetime Warranty
	Fitness and aquatic membership	Included	
	Wireless hot spots	Included	
	Snow removal	Included	
	Personal trainer	Included	
	Tai Chi, Yoga, Pilates, etc.	Included	
	Groceries/dining out	Included	Flexible dining allowance and continental breakfast
	Housekeeping weekly	Included	
	Semi-annual deep housekeeping cleaning	Included	
	Linen service weekly	Included	
	Lawn service	Included	
	Onsite entertainment/concerts/movies	Included	
	Automobile gas & insurance		Use some/all of Duncaster's transportation services to reduce gas and insurance costs
	Medic alert pendant /service	Included	Medic alert pendant /service
	24 hour registered nurse on-site	Included	24-hour registered nurse on-site
	24 Hour Security	Included	24 hour duty officer on-site
	Peace of Mind	Included	
	Monthly mortgage or rent		Monthly fee of apartment home at Duncaster

Total expenses in current house

Total expenses at Duncaster

